

SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

Date/Time Stamp:

RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS

2022 DEC 14 AM 11:13

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, **MUST** be provided to the **Office of Public Records, Room 232 of the Hart Building**, within **30 days** after the travel is completed.

In compliance with Rule 35.2(a) and (c), I Senator Richard Burr, make the following

(Name of Senator/Officer)

disclosures with respect to travel expenses that have been or will be reimbursed/paid for me.

The Panetta Institute for Public Policy

Private Sponsor(s) (list all):

Friday, November 11 - Sunday, November 13, 2022

Travel date(s):

Monterey, California

Destination(s):

Brooke Burr

Name of accompanying family member (if any):

Relationship to Member/Officer: ☒ Spouse ☐ Child

FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Senator/Officer:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate	\$2,205.71	\$432.93	\$250	None
☒ Actual Amount				

Expenses for Accompanying Spouse or Dependent Child (if applicable)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate	\$2,205.71	\$432.93	\$250	None
☐ Actual Amount				

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

Attended the Panetta Institute's annual Evening to Honor Lives of Public Service award and dinner as an honoree and received the Jefferson-Lincoln Award for bipartisan service.

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

DEC 12 2022

(Date)

(Revised 1/3/11)



(Signature of Senator/Officer)

Form RE-3



The Panetta Institute for Public Policy

September 23, 2022

The Hon. Richard Burr
217 Russell Senate Office Building
Washington, DC 20510

Dear Richard:

Thank you for speaking with me today. It was my pleasure to inform you that the Panetta Institute Board of Directors has nominated you to receive the Panetta Institute 2022 *Jefferson-Lincoln Award*. We would be honored to recognize your outstanding stewardship of our democracy through dedicated, responsible and bipartisan leadership. As this year's honoree, we will present the award at a gala black-tie dinner that will be held on Saturday, November 12, 2022 in the Ballroom of The Inn at Spanish Bay in Pebble Beach, California. We would honor you along with Senator Jeanne Shaheen and Representatives Adam Kinzinger and Bennie Thompson.

The purpose of this award is to recognize those who, in their careers, have demonstrated the highest standards of commitment to the nation's interest. Your respected career in public service has been marked by a willingness to find consensus and a deep respect for the sentiments that built our republic. Time and again, you have proven your dedication to the best interests of Americans and the nation, placing these needs above party politics and divisive rhetoric.

At no time in our history has the defense and stewardship of our Democracy been more vital. Likewise it is essential that we identify and celebrate those who courageously serve as its champions and protectors. This is the mission of the *Jefferson-Lincoln Awards*.

The *Jefferson-Lincoln Awards* are one of a number of the Panetta Institute's distinct programs that serve our mission of inspiring men and women to lives of public service. This recognition celebrates the achievements of outstanding American citizens in politics and journalism so that others may gain inspiration from their example. Some of our previous honorees include: U.S. Senators John Chafee, Pat Moynihan, Rob Portman, Saxby Chambliss, Lamar Alexander, Lisa Murkowski, Barbara Mikulski, Susan Collins, Joe Lieberman, Olympia Snowe, Dianne Feinstein and John McCain; former Governors John Hickenlooper, Arnold Schwarzenegger and Christine Whitman; Admiral Michael Mullen; former director of the Federal Bureau of Investigation Robert Mueller; Secretaries of Transportation Ray LaHood and Norm Mineta; Secretary of Defense Robert Gates; as well as journalists Scott Pelley, Bob Schieffer, Wolf Blitzer, Tom Brokaw, Cokie Roberts, David Brooks, Judy Woodruff and Ronald Brownstein.

Americans and the rest of the world have had the great privilege of your exemplary leadership throughout your years of service. We believe that this honor is both deeply deserved and most appropriate. Our institute is dedicated to inspiring lives of public service. Your career is a reflection of all that is significant to our democracy.

The Hon. Richard Burr

-2-

September 23, 2022

We will pay for expenses for two including first-class airfare, hotel accommodations, meals and incidentals. In order to finalize your nomination, however, it is required that you be present to receive the award.

Richard, the Panetta Institute Board of Directors and I would be very pleased if you would join us so that we can pay tribute to you for your vital role in America's democracy. Because we need to go to press with our formal invitations, we would appreciate your response as soon as possible to confirm your attendance to accept this award on November 12.

Sylvia and I look forward to hosting you at this event.

Sincerely,



Leon E. Panetta
Chairman

LEP:ew/t

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): The Panetta Institute for Public Policy

2. Description of the trip: Senator Burr is being honored for his public service at the Twenty-Second Annual Jefferson Lincoln Award ceremony hosted and organized by The Panetta Institute

3. Dates of travel: November 11 to November 13, 2022

4. Place of travel: Final destination: Pebble Beach, California

5. Name and title of Senate invitees: United States Senator Richard Burr

6. I *certify* that the trip fits one of the following categories:
 - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
 - OR -
 - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
 - AND -
 - ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:
 - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
 - AND -
 - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. USE ONLY IF YOU CHECKED QUESTION 6(B)

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. USE ONLY IF YOU CHECKED QUESTION 9(B)

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The Panetta Institute is solely responsible for planning and organizing the trip.

The Panetta Institute presents the Jefferson Lincoln awards every year to honor those public servants who exemplify a commitment to bipartisan leadership.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The Panetta Institute's mission is dedicated to inspiring men and women to lives of public service

Senator Burr is receiving the Jefferson-Lincoln Award for his bipartisan service. He exemplifies

the purpose of the award which is dedication to our democracy and bipartisan leadership.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

Since 2000 we have honored twenty-one U.S. Senators and U.S representatives.

The Panetta Institute has sponsored most. Some have paid for themselves.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

Leadership Seminar for student body officers; Congressional Internship Program; Leon Panetta Lecture

Series for national political leaders, journalists and policy-thinkers; Policy Research Fellows; Monterey

County Reads for grades 1, 2, and 3.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	\$1,500	\$225 (per night)	\$250 (per person)	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip involves an event that is arranged without regard to congressional participation.

18. Reason for selecting the location of the event or trip

Historically, for twenty-one years, The Inn at Spanish Bay has been the location for this event

because of the convenience of the location for attending guests.

19. Name and location of hotel or other lodging facility:

The Inn at Spanish Bay, 2700 17 Mile Drive, Pebble Beach, California 93953

20. Reason(s) for selecting hotel or other lodging facility:

The hotel has been the location of this event over the past twenty-one years.

Other honorees are staying at the same location.

All awards-related activities and the event will occur at this same location.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:
The guest meal and guest lodging are above the per diem rates. Senator Burr will be staying in a

standard room and will be receiving the same meal as other guests.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:
Business class airfare is provided.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).
24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: 

Name and Title: Sylvia M. Panetta, Co-Chair and CEO

Name of Organization: The Panetta Institute for Public Policy

Address: 100 Campus Center, Building 86E, CSUMB, Seaside, California

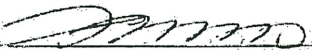
Telephone Number: 831-582-4200

Fax Number: 831-582-4082

E-mail Address: info@panettinstitute.org

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM**SIGNATURE PAGE FOR ADDITIONAL SPONSOR***(to be completed by each additional sponsor)*

I hereby *certify* that the information contained on pages 1-4 of the certification form and any accompanying addenda, all submitted in connection with the November 11 - 13, 2022 trip
to Pebble Beach, CA is true, complete, and correct.
Place of Travel

Signature of Travel Sponsor: Name and Title: Sylvia M. PanettaName of Organization: The Panetta Institute for Public PolicyAddress: 100 Campus, Center Building 86-E, Seaside, CA 93955Telephone Number: 831-582-4200Fax Number: 831-582-4082E-mail Address: info@panettainstitute.org

Schedule for The Hon. Richard Burr

Jefferson-Lincoln Awards: An Evening to Honor Lives of Public Service
Black Tie Event

Friday, November 11, 2022

- 11:00 a.m. Depart Charlotte Douglas International Airport (CLT), Charlotte, North Carolina to Phoenix Sky Harbor Airport (PHX), Phoenix, Arizona
American Airlines Flight 588
Flight Confirmation Code: JMJPCB
Senator Burr Ticket Confirmation Number 0012349226594
Mrs. Burr Ticket Confirmation Number 0012349226595
- 1:33 p.m. Arrive in Phoenix Sky Harbor Airport (PHX), Phoenix, Arizona for connecting flight
- 2:59 p.m. Depart Phoenix Sky Harbor Airport (PHX), Phoenix, Arizona to Monterey Regional Airport (MYR), Monterey, California
American Airlines Flight 4944
- 3:57 p.m. Arrive Monterey Regional Airport (MYR), Monterey, California
- Car Service: Driver from My Black Car will greet Senator and Mrs. Burr at baggage carousel with sign reading "Panetta Institute"
My Black Car contact: Vince Cardinalli, MyBlackCar.com at 831-809-7004
Driver: Sunny Sundari at 831-383-0465 (Cell)
Vehicle: Cadillac
Plate: MBC6
Driver will take Senator and Mrs. Burr directly to the hotel, The Inn at Spanish Bay, Pebble Beach
(approximately fifteen minute drive)
- Hotel: The Inn at Spanish Bay, 2700 17 Mile Drive, Pebble Beach, California 93953,
Phone: (831) 574-5605
Contact: Julie Bullas, General Manager, at 831-625-8585
Pebble Beach Director and Head of Security, Peter Brown, at 831-625-8488
Julie Bullas and Peter Brown will greet Senator and Mrs. Burr at the front entrance and escort them to their room.
Senator and Mrs. Burr are already pre-registered so they will not need to go to the front desk.
Hotel Confirmation: 133462

Schedule for The Hon. Richard Burr

Jefferson-Lincoln Awards: An Evening to Honor Lives of Public Service
Black Tie Event

Saturday, November 12, 2022

- 5:30 p.m. Place: *The Boardroom*, The Inn at Spanish Bay, Pebble Beach.
Event: Pre-Reception. Pebble Beach Security escorts U.S. Senator Richard Burr and Mrs. Burr to the Boardroom for pre-reception. Senator Burr and Mrs. Burr meet table host, George Couch and Debra Couch, and other supporters of the Panetta Institute. Photographs are taken.
- 6:15 p.m. Place: *The Boardroom*, The Inn at Spanish Bay.
Event: Senator Burr and Mrs. Burr are escorted to the Ballroom Gallery by table host Mr. and Mrs. Couch for general reception.
- 6:30 p.m. Place: *The Ballroom Gallery*, The Inn at Spanish Bay, Pebble Beach.
Event: Reception. Wine and hors d'oeuvres reception. (Approximately 400 guests in attendance.)
- 6:45 p.m. Place: *The Ballroom Gallery*, The Inn at Spanish Bay.
Event: Chimes ring for guests to be seated in the Grand Ballroom.
- 6:55 p.m. Place: *The Ballroom Gallery*, The Inn at Spanish Bay.
Event: Chimes ring again for guests to be seated in the Grand Ballroom. Table host Mr. and Mrs. Couch escort Senator Burr and Mrs. Burr to their table to take their seats.
- 7:00 p.m. Place: *The Grand Ballroom*, The Inn at Spanish Bay, Pebble Beach.
Event: Table guests are all seated; Master of Ceremonies Fred Keeley announces the start of program with heralding by The Inn at Spanish Bay Bagpiper.
- 7:05 p.m. Place: *The Grand Ballroom*, The Inn at Spanish Bay.
Event: Master of Ceremonies Mr. Keeley recognizes Panetta Institute Board members, sponsors, hosts, dignitaries and special friends and supporters of the Panetta Institute.
- 7:15 p.m. Place: *The Grand Ballroom*, The Inn at Spanish Bay.
Event: Master of Ceremonies introduces Myles Williams to sing *The Star-Spangled Banner*.
- 7:20 p.m. Place: *The Grand Ballroom*, The Inn at Spanish Bay.
Event: Welcoming Remarks and Awards. Master of Ceremonies invites Secretary Panetta and Mrs. Sylvia Panetta to the stage. Secretary and Mrs. Panetta welcome guests and speak about the *Jefferson-Lincoln Awards: An Evening to Honor Lives of Public Service*.

Secretary and Mrs. Panetta call honorees separately to the stage and present brief remarks regarding each honoree's work and present awards individually. Photographs are taken. Each honoree presents prepared remarks and then returns to his/her seat.

Awards are presented in the following order:

Schedule for The Hon. Richard Burr

Jefferson-Lincoln Awards: An Evening to Honor Lives of Public Service
Black Tie Event

- 1) Richard Burr, United States Senator (R), North Carolina;
- 2) Adam D. Kinzinger, United States Representative (R), 16th District of Illinois;
- 3) Jeanne Shaheen, United States Senator (D), New Hampshire;
- 4) Bennie G. Thompson, United States Representative (D) 2nd District, Mississippi

Secretary and Mrs. Panetta then return to their seats for dinner.

- 8:00 p.m. Place: *The Grand Ballroom*, The Inn at Spanish Bay.
Event: First course is served.
- 8:30 p.m. Place: *The Grand Ballroom*, The Inn at Spanish Bay.
Event: Second course is served.
- 9:00 p.m. Place: *The Grand Ballroom*, The Inn at Spanish Bay.
Event: Entree is served.
- 10:00 p.m. Place: *The Grand Ballroom*, The Inn at Spanish Bay.
Event: Dessert is served.
- 10:30 p.m. Place: *The Grand Ballroom*, The Inn at Spanish Bay.
Event: Concluding remarks from Master of Ceremonies followed by closing song by Myles Williams. Program ends.
Then: Pebble Beach Security escorts Senator Burr and Mrs. Burr to their room.
Nothing further scheduled.

Schedule for The Hon. Richard Burr

Jefferson-Lincoln Awards: An Evening to Honor Lives of Public Service
Black Tie Event

Sunday, November 13, 2022

- 5:00 a.m. Car Service: Driver from My Black Car will greet Senator and Mrs. Burr outside the front entrance of hotel, The Inn at Spanish Bay, Pebble Beach
My Black Car contact: Vince Cardinalli, MyBlackCar.com at 831-809-7004 (Cell)
Driver: Sunny Sundari at 831-383-0465 (Cell)
Vehicle: Cadillac
Plate: MBC6
Driver will take Senator and Mrs. Burr directly to Monterey Regional Airport (MYR), Monterey, California
(approximately fifteen minute drive)
- 6:00 a.m. Depart Monterey Regional Airport (MYR), Monterey, California to Phoenix Sky Harbor Airport (PHX), Phoenix, Arizona
American Airlines Flight 5868
- 8:47 a.m. Arrive in Phoenix Sky Harbor Airport (PHX), Phoenix, Arizona for connecting flight
- 9:35 p.m. Depart Phoenix Sky Harbor Airport (PHX), Phoenix, Arizona to Charlotte Douglas International Airport (CLT), Charlotte, North Carolina
American Airlines Flight 519
- 3:29 p.m. Arrive Charlotte Douglas International Airport (CLT), Charlotte, North Carolina

RICHARD BURR
NORTH CAROLINA

United States Senate

WASHINGTON, DC 20510-3308
(202) 224-3154 FAX: (202) 228-2981

December 12, 2022

Office of Public Records
232 Hart Senate Office Building
Washington, D.C. 20510

To Whom It May Concern:

Please find a completed Post-Travel Disclosure Package enclosed for my recent trip to Monterey, California for the Panetta Institute for Public Policy's Annual Jefferson Lincoln Award ceremony from November 11, 2022 to November 13, 2022.

If you have any questions, please contact Michael Sorensen in my office at 202-228-2975.

Sincerely,



Richard Burr
United States Senate

☐ **Winston-Salem Office**
2000 West First Street
Suite 508
Winston-Salem, NC 27104
(336) 631-5125
Fax: (336) 725-4493
Toll Free: (800) 685-8916

☐ **Wilmington Office**
201 N. Front Street
Suite 809
Wilmington, NC 28401
(910) 251-1058
Fax: (910) 251-7975
Toll Free: (888) 848-1833

☐ **Rocky Mount Office****
100 Coast Line Street
Suite 210
Rocky Mount, NC 27804
(252) 977-9522
Fax: (252) 977-7902
Toll Free: (877) 703-2087

☐ **Asheville Office****
151 Patton Avenue
Suite 204
Asheville, NC 28801
(828) 350-2437
Fax: (828) 350-2439

****BY APPOINTMENT**
<http://burr.senate.gov>